

Cadence Capital Limited (ASX: CDM) raises \$50.0m through Share Purchase Plan (SPP) and Placement

Cadence Capital Limited (ASX: CDM) recommences trading following the successful completion of its Share Purchase Plan and Placement (under ASX Listing Rule 7.1), which raised a combined total of \$50.0 million.

All eligible shareholders who applied for the SPP will receive their full allocation of shares.

The SPP (\$17.8 million) and placement (\$32.2 million) received strong participation with a total of over 2,000 existing and new shareholders subscribing for shares at a price of \$1.259.

Chairman Karl Siegling commented "Our self-managed superannuation fund shareholders continue to be major supporters of Cadence Capital Limited's capital raising initiatives. We would like to take this opportunity to thank our existing shareholders, brokers and advisors for their continued support and welcome new shareholders to our fund."

Karl Siegling added "Cadence Capital Limited has had a good start to the 2018 financial year outperforming the market. The Company continues to invest using Cadence Capital's disciplined investment process and is finding new investment opportunities to add to the existing portfolio"

Karl Siegling
Chairman, Cadence Capital Limited

For all further information please contact:

Wayne Davies +61 2 8298 2444 wayned@cadencecapital.com.au